

zSeries Technical Conference

# The Art of Squeezing Penguins





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## Allocating Memory to Servers

### LPAR does not provide virtual memory

- Only hand out what you have physically installed
- You could define virtual machines in the same way

3 GB	3 GB	10 GB							
zSeries									

3 GB	3 GB	10 GB							
z/VM									
	zSeries								

# Agenda

- Virtual Memory
- Define Linux "footprint"
- Measuring Linux memory usage
- Reducing Linux footprint
  - Sharing memory
  - Collaborative Memory Management
- Results





## Redbook

#### Contents

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Virtualization and server consolidation z/VM memory and storage concepts Linux virtual memory concepts Tuning memory for z/VM Linux guests Examining Linux swap device options CPU resources and the z/VM scheduler Tuning processor performance for z/VM Linux guests Tuning DASD performance for z/VM Linux guests

Measuring the cost of OSA, Linux, and z/VM networking

#### ibm.com/redbooks

# Linux on IBM @server zSeries and S/390:

#### Performance Measurement and Tuning



May 2004

#### IBM

# **Virtual Memory**

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## Virtual Memory builds on

- Address Translation hardware
- Limited amount of real memory
- Paging space

## Virtual Memory provides

- Isolation by providing each their own virtual linear space
- A way for a memory manager to over commit memory
  - Sometimes incorrectly referred to as "sharing memory"







R/A: Address is real or absolute.



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### Simplified picture for small virtual machines

- Segment table and page tables span virtual memory
- One such set for each virtual machine





- Segment table and page tables for each virtual machine
- Cost of page tables would be considerable
  - VM also needs some management structures with the pages
  - Fortunately only needed when the segment is not empty

	Address Range	Size	Needed for full address space	Total cost
Page Frame	4K	4 K	524288	2 G
Page Table	1 M	2 K	2048	4 M
Segment Table	2 G	16 K	1	16 K



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### z/VM Memory Management will

- At first reference to a virtual page
  - Allocate a page table when entire segment is absent
  - Allocate a page frame to hold the page
- Page-out unused pages to paging space to make room
  - Driven by demand for free page frames
- Page-in referenced page when needed again
- Migrate pages from expanded storage to paging disks

# z/VM Paging

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### Basic numbers with CP INDICATE LOAD

- Use Performance reporting for trends





## Footprint

12

- Virtual machine memory breakdown
  - Resident
  - Paged out to DASD
  - Paged out to XSTORE
  - Not there







CP IND USER LINUX40 USERID=LINUX40 MACH=XA STOR=64M VIRT=V XSTORE=NONE IPLSYS=DEV 0205 DEVNUM=00014 PAGES: RES=00004121 WS=00004111 LOCK=00000010 RESVD=00000000 NPREF=00004934 PREF=00000000 READS=0000001 WRITES=00004935 XSTORE=001103 READS=000426 WRITES=006463 MIGRATES=004934 CPU 00: CTIME=00:44 VTIME=000:03 TTIME=000:04 IO=001987 RDR=000000 PRT=000000 PCH=000000

## Footprint

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#### Most numbers from IND USER add up well

 Number of pages on DASD is not always accurate





STOR

# Footprint

- Compare storage residency of virtual machines
- Footprint consists of different components
  - 1. Resident pages
  - 2. Expanded storage
  - 3. DASD
- Focus on resident pages and on expanded storage





## Footprint changes over time

INDICATE USER shows user footprint size

#### Activity in Linux makes the footprint increase

- 1115 from DASD
- 111 from XSTORE
- 265 fresh pages

PAGES: RES=00004121 WS=00004111 LOCK=00000010 RESVD=00000000 NPREF=00004934 PREF=00000000 READS=0000001 WRITES=00004935 XSTORE=001103 READS=000426 WRITES=006463 MIGRATES=004934 CPU 00: CTIME=00:44 VTIME=000:03 TTIME=000:04 IO=001987 111 CORE 1115 **XSTORE** DASD

PAGES: RES=00005612 WS=00005602 LOCK=00000010 RESVD=00000000 NPREF=00004934 PREF=00000000 READS=00001116 WRITES=00004935 XSTORE=000992 READS=000537 WRITES=006463 MIGRATES=004934 CPU 00: CTIME=00:50 VTIME=000:04 TTIME=000:04 IO=002035



## Footprint changes over time

#### z/VM will page-out only when necessary

- Minimal footprint can only be determined when there is enough memory pressure
- Differences between virtual machines may not be representative
  - Compute average over a number of servers
  - Compare groups of servers





## **Unsolicited Experiment #1**





#### Effect of adding storage to VM

- Linux Virtual machines grow as long as memory is available
- When memory constraint is taken away, Linux virtual machines grow again



## Measuring Linux footprint

#### Comparing a set of similar idle servers

These servers appear to be happy with just 6 MB

### Some activity in Linux will cause VM to page-in

Connection rate: 10.1 conn/s (99.3 ms/conn, <=22 concurrent connections) Connection time [ms]: min 1.0 avg 260.6 max 2144.9 median 1.5 stddev 554.1 Connection time [ms]: connect 9.2





## Measuring Linux footprint

### Paging in the missing pages is not for free

- Delay for the first transaction after idle period
- Almost no "fresh" pages
  - Linux uses all memory
- Wake-up delay depends on
  - Paging capacity available
  - Amount of pages needed



Waking up an idle server

## Linux Memory Usage

### Over time Linux will use all memory

- Kernel code and core structures
- Stack (process data)
- Page Cache
  - Programs being executed
  - Shared libraries for programs
  - Disk files being used
  - Anything else that was used before

### But what pages does it really need to run?





## Linux Memory Usage

- Look at which pages are kept resident on VM
  - Walk the segment and page tables
  - With sufficient servers that should reveal a pattern
- It does show a pattern
  - But not very helpful







## Linux Memory Usage

### Linux implements virtual memory as well

- The same object resides in different "guest real" pages
  - The 2.4 kernel lacks mapping of real page to virtual
- Very hard to compare different servers
  - Kernel and static allocations are fixed



Resident pages

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## **Reducing Linux Footprint**

### Linux kernel in NSS

- Code has been around for some time
  - Moves code and data into different segments
- Included in SuSE distribution
  - By default not enabled
  - Must compile your own kernel: not supported
- Could save some 300-400 pages per Linux server

```
Filename=SUSE80T4 Filetype=NSS Class=A Spoolid=0139
Time loaded=6 11:07 Size=4M
Pages: Main=379 Xstore=51 Dasd=430 Locked=0
Paging:
   Xstore: Reads=1549 Writes=2838 Migrates=286
   Dasd: Reads=1843 Writes=1400
```





## Linux Kernel in NSS

- Kernel code shared in NSS: ~400 pages Kernel is a relatively small portion of total code
  - Typically less than 2 MB (< 1% of the full system)</li>
  - Kernel pages are popular
- Shared pages are less likely to be paged out by VM
  - Keeping kernel pages in is a Good Thing (pseudo page fault)

		<cp< th=""><th>U time</th><th>e&gt;</th><th>&lt;</th><th>Mai</th><th>in Sto</th><th>orage</th><th>(pages</th><th>5)</th><th>&gt;</th></cp<>	U time	e>	<	Mai	in Sto	orage	(pages	5)	>	
1ilt-111.		UserID	<(seco	nds)>	T:V	<resio< td=""><td>lent&gt;</td><td>Lock</td><td>&lt;</td><td>-WSS</td><td>&gt;</td><td></td></resio<>	lent>	Lock	<	-WSS	>	
ers built	Time	/Class	Total	Virt	Rat	Total	Activ	-ed	Total	Actv	Avg	Resrvd
Drivernges												
~100 pers	17:08:27	System:	2.24	2.02	1.1	715K	715K	5315	711K	711K	2246	0
		LINUX-C	0.60	0.53	1.1	296K	296K	1000	295K	295K	2957	0
		*TheUsrs	0.55	0.49	1.1	149K	149K	3030	148K	148K	1399	0
Linux-B: IPL from DAS	SD	*Servers	0.41	0.39	1.1	592	592	4	999	999	100	0
Linux-A: IPL from NSS	5	Linux-B	0.38	0.35	1.1	145K	145K	500	145K	14 <mark>5</mark> K	2903	0
	-	Linux-A	0.30	0.26	1.1	122K	122K	500	121K	121 <mark>к</mark>	2434	0



## **Reducing Linux Footprint**

### **Recent patches on IBM developerWorks**

- May not be in your favorite distribution yet
- Exploiting VM Shared Segments (DCSS)
  - DCSS Block Device
  - The xip2 file system

### Collaborative Memory Management

 Dynamically adjust Linux memory management through external controls



## VM Shared Segments

#### Facility to share storage between virtual machines

- Sharing is normally done read-only
- Exploited by CMS and Program Products
  - Small virtual machine size and small working set
  - Sub-second response times
- Exploited by GCS to simulate z/OS memory layout
- Exploited by Linux
  - Sharing the kernel code
  - Sharing application code (userspace binaries)
  - Very fast swap device
  - Shared R/W memory between servers



## VM Shared Segments

#### Page tables and pages shared by virtual machines

- At the same virtual address for each virtual machine
- Virtual machine storage not necessarily contiguous





## VM Shared Segments

#### Defined and saved by the systems programmer

- DEFSEG Define address range
- SAVESEG Saves the contents of the segment
- Updates through replacement of the complete segment
- Contents is kept in special spool files
  - SDF System Data File
  - Referenced by name, Identified by number
- Resides in paging subsystem while in use
  - Paged preferred by z/VM to keep in memory

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## VM Shared Segments

### NSS – Named Saved System

- Virtual machine uses one at a time
- Is attached by IPL
- Overlaps portions of the virtual machine

## DCSS – Discontiguous Shared Segment

- Can use different segments at the same time
- Attached through diagnose 64
- Can overlap virtual machine or be above it





## Linux and Shared Segments

### With recent patches Linux can attach DCSS

- Segment becomes part of Linux "real memory"
  - Memory management structures to map it
  - Structures are set up when Linux boots
  - Override memory size at boot time with mem=
- Kernel can access contents of shared segments
  - Access is R/O or R/W depending on space type
  - Kernel can map pages into process address space

Patches currently on linuxvm.org

Expected to appear in SuSE soon



## Linux and Shared Segments

- Override memory size in kernel command line
  - Linux will still probe memory to see what it can use
  - Defines the amount of real address space that can be used

#### Segment to be used must be

- Completely outside virtual machine
- Defined below the set maximum
- Can not overlap







## Linux and Shared Segments

### DCSS Block Device

- Like a disk in memory
- Could be used to hold common code
  - But would be copied into private memory
  - Would only avoid the disk I/O

### The xip2 file system

- Execute in Place
- DCSS pages mapped into process address space
  - Avoids I/O and allows sharing

0.0	
Virtual File System	
Page Cache	xip2
Block Devices	



## Benefits of xip2 file system

### Compare boot with and without xip2

- 64 MB virtual machine
- 128 MB for xip2 file system
- Savings because code is not loaded in memory
- Faster booting





Booting server with xip2: ~1850 pages



## Benefits of xip2 file system

#### Less code to load into private memory

- Difference for sample configuration ~ 10 MB

linuxgw:~ #	rsh linux10	`which	free`		
	total	used	free	shared	buffers cached
Mem:	59052	28160	30892	0	424 9208
-/+ buffers	/cache:	18528	40524		
Swap:	0	0	0		
linuxgw:~ #	rsh linux60	`which	free`		
	total	used	free	shared	buffers cached
Mem:	60596	38304	22292	0	772 19428
-/+ buffers	/cache:	18104	42492		
Swap:	0	0	0		



## Benefits of xip2 file system

Sample shows invocation of tcsh id

- Less I/O done
- Less memory used

lin	uxg	w:∼ # r	sh linu	x10 `wh	ich vms	tat`	10								
pro	cs		mem	ory		sv	ap	io		sys	tem		0	zpu-∙	
r	b	swpd	free	buff	cache	si	so	bi	bo	in	CS	us	sy	id	wa
0	0	0	30740	4 <mark>24</mark>	9244	0	0	0	5	0	4	0	0	100	0
0	0	0	30712	424	9264	0	0	2	0	0	23	0	2	98	0
0	0	0	30712	424	9264	0	0	0	0	0	5	0	0	100	0
lin	linuxgw:~ # rsh linux60 `which vmstat` 10														
pro	cs		mem	ory		sv	ap	io		sys	tem		0	cpu-·	
r	b	swpd	free	buff	cache	si	so	bi	bo	in	CS	us	sy	id	wa
0	0	0	21608	7 <mark>84</mark>	19920	0	0	0	0	0	4	0	0	100	0
0	0	0	21224	788	20280	0	0	36	0	0	24	0	0	100	0
0	0	0	21224	788	20280	0	0	0	0	0	5	0	0	100	0



## Creating the xip2 file system

#### Using zipl

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- Create image file and mount via the loop device
- Populate with necessary files
- Run zipl with new "segment" option to prepare disk
- Use class E user to IPL disk
- Issue SAVESEG command

#### Using DCSS block device

- Attach segment with "load nonshared" function call
- Simply add and delete files as necessary
- Have the block device driver issue SAVESEG

Requires CP class E for Linux Performance considerations



## Using the xip2 file system

#### mount -t xip2 -o ro,memarea=SUSE80S1 none /mnt/s1

- Invokes Diagnose 64 to attach shared segment
- The memarea option identifies the segment to be used
- Major benefit for files used through mmap() call
  - Executables (e.g. /bin, /sbin, /usr/bin, /usr/sbin)
  - Shared Libraries (e.g. /lib, /usr/lib)
- The xip2 files will be spread over the entire file system
  - Use the -bind option of mount

Redbook SG24-6824 Large Scale Linux Deployment

## Sizing the xip2 file system

#### Define segments high enough

- Above all virtual machines that want to use it

#### Define segments low enough

- So that they fit under the mem= setting

#### Define segments large enough

- That way you can put more stuff in

#### Define segments small enough

- So they allow for large virtual machines

## **This needs tuning!**



## Sizing the xip2 file system

#### Set Linux memory size with mem=

- Attractive to set mem= very high to use many segments
- But memory management structures take room too
- Various tables are sized as part of total memory: about 20 MB / GB
  - 11 MB for struct page entries will mostly be paged out later





#### Cost of memory management



## Sizing the xip2 file system

- Funny "bump" in the curve
  - Like switching gears
  - Probably not spent very well
    - Hash tables will be used less dense and increase footprint





#### Cost of memory management

Stick to "magic numbers" for the memory size: ~150 pages



## Finding candidates for xip2

- Not possible to put all software in
- Most benefit for access through mmap()
  - Binaries, libraries, some data files
- Attractive for very popular files used by many servers
  - GNU C Runtime, application binaries and libraries
- Effective for large files
- Selection is done on directory granularity



## Finding candidates for xip2

#### See maps entry in /proc to find files mapped

- Linux already handles sharing between processes
- Files are loaded on demand

linux02:~ # ps	-e   gre	ep http			
537 ?	00:00:00	) httpd			
538 ?	00:00:00	) httpd			
linux02:~ # hea	d -n 10	/proc/53	7/maps		
0040000-0043e0	00 r-xp	00000000	5e:09	75595	/usr/sbin/httpd
0043e000-004460	00 rw-p	0003d000	5e:09	75595	/usr/sbin/httpd
00446000-0046f0	00 rwxp	00000000	00:00	0	
4000000-400130	00 r-xp	00000000	5e:05	3053	/lib/ld-2.2.5.so
40013000-400150	00 rw-p	00012000	5e:05	3053	/lib/ld-2.2.5.so
40015000-400160	00 rw-p	00000000	00:00	0	
40018000-4001c0	00 r-xp	00000000	5e:09	105675	/usr/lib/libmm.so.12.0.21
4001c000-4001d0	00 rw-p	00003000	5e:09	105675	/usr/lib/libmm.so.12.0.21
4001d000-400880	00 r-xp	00000000	5e:05	3063	/lib/libm.so.6
40088000-4008a0	00 rw-p	0006a000	5e:05	3063	/lib/libm.so.6

#### IBM

## Boot script to mount xip2

```
#! /bin/sh -x
```

```
case "$1" in
 start)
       if [ -n "$dcss" ]; then
         dcss=`echo $dcss | tr [a-z] [A-Z]`
         mkdir /mnt/$dcss
         modprobe xip2fs
         mount -t xip2 -o ro,memarea=$dcss none /mnt/$dcss
         { while read tag path; do
             case "$tag" in
                                                                                  + lib
               "-") mount -n --bind /$path /mnt/$dcss/$path ;
                                                                                  + bin
                    fixup="$fixup $path" ;;
               "+") mount -n -r --bind /mnt/$dcss/$path /$path;;
                                                                                  + sbin
             esac
                                                                                  + usr/bin
           done
         } < /mnt/$dcss/$dcss.idx</pre>
                                                                                  + usr/sbin
         for path in $fixup ; do
           mount -n --bind /mnt/$dcss/$path /$path
                                                                                  - usr/lib/locale
         done
                                                                                  - usr/lib/perl5
       fi ;;
 *);;
                                                                                  + usr/lib
esac
```



## Using xip2 file system

### Comparing web servers

z/VM slightly short on memory

- Half of servers with xip2 and half without













## Using the xip2 file system

#### Major issue is to be able to share code R/O

- Same issues as with shared R/O disk
  - No possibility to update code with servers running
  - Application code split in shared and non-shared portion Software maintenance nightmare

### Various restrictions require proper planning

- Probably different segments for each class of server
  - Combine general segment and application specific segments
  - Could be combined with automount



## **Collaborative Memory Management**

#### Recent development

Patches on IBM developerWorks (January 2004)

#### Both Linux and z/VM do memory management

- Local optimization versus global resource allocation

#### Linux CMM driver to reduce memory usage

Interface for VM to steer CMM driver



## Page Cache Paging Problem

- 1. Linux application wants to read, new page (a) is taken to read data in. Application continues to read new data in, in new fresh pages.
- 2. Working set grows and VM moves least recently used page to expanded memory page frame (b).
- 3. After more time without reference, contents of the page moves to paging volumes.
- 4. Application reads more data and Linux ran out of unused pages. Linux will use the oldest one which is paged out. The reference causes VM to allocate a frame (c) and page it in.
- 5. Old contents is disposed, and replaced by new data read by Linux into the page frame.
- Net result: local optimization to reduce I/O resulted in 3 I/O operations for one block of data.



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## **Collaborative Memory Management**

- Kernel thread that can take memory away from Linux and return to z/VM
  - Triggered by z/VM memory management
  - Pages returned to Linux
    - trigger by external controls
    - timed release
- Can shrink Linux footprint to avoid z/VM having to page it out to expanded (2)
- Can make Linux drop pages that were already out in expanded storage (3)
- Maybe also prevent page-in by z/VM when Linux frees the page (4)





а

b

С

5

34

4

Linux

paging



# **Collaborative Memory Management**

### Kernel thread allocates memory

- Least Recently Used pages are allocated
- VM is told to drop the page via Diagnose 10

## Kernel module cmm.o registers /proc variables

- cmm\_pages target
- cmm\_timed\_pages
- cmm\_timeout

target reserved pages reserved pages with timer timer and pages to release

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# **Collaborative Memory Management**

### Kernel module smsgiucv.o

- Set up of IUCV handler for SMSG
- SET SMSG IUCV

#### Passes messages to cmm.o

- CMM SHRINK Set the cmm\_pages target
- CMM RELEASE Increase the cmm\_timed\_pages
- CMM REUSE Timed pages return plus interval





## **Collaborative Memory Management**

#### Kernel thread allocates memory from Linux

- Initially it takes all unused memory (see free)
- Beyond free memory it takes pages based on LRU
  - The real page could be in expanded storage or on disk

### The cmm driver needs directives from "outside"

- Determine when to reserve memory
  - Most effective would be short after transaction end
- Decide how much memory should be reserved
  - Probably requires knowledge about Linux utilization



## **Collaborative Memory Management**

- Permanent reservation Reduce Linux footprint during a longer period
  - Front-end servers off-shift
  - Backup servers during office hours
- Temporary reservation
   Return memory to Linux short after reservation
  - Either "manually" or through cmm\_timeout
  - Makes z/VM drop pages to prevent page-out

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## **Collaborative Memory Management**

### Still early development

- We need to learn how this can be used
- The current code has some rough edges
  - The SMSG interface may need authentication check
  - It's easy to over commit and bring Linux down
  - SMSG and /proc interface are not consistent
- Steering needs information from z/VM and Linux



### Linux on z/VM can benefit from fast swap device

- Allows to make virtual machine size smaller
- VDISK turns out to be a popular candidate
  - Especially using the diagnose driver instead of FBA
- Look at it as memory, not disk

- Diagnose driver requires CMS formatting before use



- Define the DCSS as Exclusive Write
  - Each virtual machine gets a private copy of the DCSS
- Run mkswap before saving the DCSS
- Swap signature in first block only
  - Save only one page, rest can be "Exclusive R/W not-saved"
  - Minimal cost when not in use, fast in setup
- Swapping to DCSS happens without I/O

q nss name suse80sw map FILE FILENAME FILETYPE MINSIZE BEGPAG ENDPAG TYPE CL #USERS PARMREGS VMGROUP 0142 SUSE80SW DCSS N/A 04000 04000 EW A 00001 N/A N/A 04001 04FFF EN



#### Swapping to DCSS does not cause CP overhead

- The MVC is done in SIE when both pages are available
  - Results in low T:V Ratio
  - Swap rate measured 50% higher than with VDISK
  - Swapping still consumes CPU resources avoiding is better
- Fragmentation of swap space is still a concern
  - Consider to implement a hierarchy of swap devices

		<	-CPU t	ime-	> <		Main	Storag	ge (pa	.ges)-	>
	UserID	<(seco	onds)>	Τ:V	<resio< td=""><td>lent&gt;</td><td>Lock</td><td>&lt;</td><td>-WSS</td><td>&gt;</td><td></td></resio<>	lent>	Lock	<	-WSS	>	
Time	/Class	Total	Virt	Rat	Total	Activ	-ed	Total	Actv	Avg	Resrvd
04:30:27	LINUY03	40.56	25.72	1.6	13216	13216	10	13233	13K	13K	0
	LINUY02	40.48	40.42	1.0	15166	15166	10	15982	15K	15K	0



### Restrictions and limitations

- Swap DCSS must be defined above virtual machine size
  - As low as possible to reduce cost of tables in Linux
    - Maybe define multiple segments at different starting address
  - Total of virtual machine size and DCSS is < 2G</li>
- Address space used for swap can not be used for xip2

#### IBM

## **Possible savings**

- These are no absolute values
- Numbers are based on comparison between servers
- Not all savings can be achieved at the same time
- In this configuration allowed for running 300 servers rather than only 100.

Virtual NIC rather than dedicated OSA	1820
Avoid useless work where possible	1500
Shared kernel in NSS	400
Built-in drivers rather than modules	100
Idle server with xip2 file system	1850
Stick to "magic size" boundaries	150
Web server with xip2 file system	1050
	6870







## Conclusion

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### Exciting new development

Essential for running lots of Linux guests on z/VM

### Execute in Place file system

 For general use the software management issues must be solved

### Collaborative Memory Management

- Will need a lot of experimentation to get this tuned
- Combination of xip2 and cmm has extra value